

Course Outline – TM1 / Planning Analytics Power Reporting in Excel

📖 The focus of **TM1 Power Reporting** training is on TM1's presentation layer, primarily the Microsoft Excel interface. The aim of the course is to build upon the skills acquired in TM1 End User training by teaching users how to convert unformatted sets of data to meaningful, interactive information portals. Reference will also be made to the TM1 Web interface. The principles can be applied to both reports and data entry forms.

📖 **Who should attend:**

This course is intended for TM1 users who have completed End User training and wish to expand their TM1 skills further by learning how to get the most out of TM1 through reporting in Excel. Participants should be comfortable with browsing cubes and have a strong working knowledge of Excel functionality. Higher level Excel functions will be used, but not taught, in the class.

📖 **Topics Covered:**

<ol style="list-style-type: none"> 1. TM1 Refresher <ul style="list-style-type: none"> • Terminology • Design Principles • TM1 Environment • General TM1 Revision 2. TM1 Report Generation <ul style="list-style-type: none"> • Report types • TM1 Worksheet Functions 3. Active Forms <ul style="list-style-type: none"> • Complex formatting • Dynamic subsets • Active Form functions and formats 4. Advanced Formatting <ul style="list-style-type: none"> • Adding new columns and sections • Multi-formatting 5. Interactive Reports <ul style="list-style-type: none"> • Consolidated elements • Zero Suppression • Picklists 	<ol style="list-style-type: none"> 6. Multidimensional Expressions (MDX) <ul style="list-style-type: none"> • MDX in active forms 7. Introduction to Charting <ul style="list-style-type: none"> • Effective Charts • Charting functionality • Refreshing data 8. Refining Report Presentations <ul style="list-style-type: none"> • Headings and display settings • Grouping • Metadata Tags • Enhancing Report Presentation 9. Action Buttons <ul style="list-style-type: none"> • Configuring Action buttons • Formatting Action buttons 10. TM1 Web <ul style="list-style-type: none"> • Overview of TM1 Web • Navigating between worksheets • Data Entry in TM1 Web • TM1 Web Properties
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Participants will be supplied with a course manual that has been designed to be used after the training as a valuable reference. Lunch, morning and afternoon tea is provided.