

Course Outline – CDM Fundamentals

📖 The focus of CDM (Certent Disclosure Management) Fundamentals is to teach users how to build templates which can be used to automate the production of documents such as annual reports, combining text and numeric content using a controlled flow. This will include a description of the ways in which data stored in a TM1 database can be linked to a CDM database.

📖 Who should attend:

This course is intended for TM1 users who have completed End User training and require an overview and introduction to CDM.

📖 Topics Covered:

1. Workflow <ul style="list-style-type: none">• Creating a workflow template	6. Modifying section content and properties
2. Report Creation <ul style="list-style-type: none">• Report properties• Rollforward and cascade• Comments• Attachments	7. Page Setup Objects
3. Data Sources <ul style="list-style-type: none">• Data Queries	8. Defining an Excel Object <ul style="list-style-type: none">• Creating a table of data
4. Variables <ul style="list-style-type: none">• Pre-defined• User Defined• Using Variables as Report Parameters	9. Adding a chart <ul style="list-style-type: none">• Chart creation
5. Report Objects <ul style="list-style-type: none">• Shared Objects• Object types	10. Report Generation <ul style="list-style-type: none">• Variable resolution• Report generation• Report locking

Participants will be supplied with a course manual that has been designed to be used after the training as a valuable reference. Lunch, morning and afternoon tea is provided.

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